

## 10 November 2017

### Program

Venue:  **TOTAL** Tour Coupole, 2 Place de la Coupole – Jean Millier, Courbevoie  
Paris la Défense

**10.00** *Welcome and registration*

**10.15** **Session 1: Natural Gas and the demand for energy. The impact of new technologies and energy savings**

- What is the situation of the gas market? What is the future of shale gas production? What is the status of US LNG exports?
- What is the prospect for LNG projects in Australia, East Africa and West Africa? What is the situation in the Eastern Mediterranean?
- For how long will the market be “oversupplied”? How can the industry cope with a low price? How long will it last?
- Evolution of energy consumption and the share of natural gas. What should we expect from the improved efficiency of the use of energy?

**12.30** *Lunch*

**14.00** **Session 2: The geopolitics of energy**

- What is the situation in the Middle East? What is the situation in Iran after the reelection of Mr. Rohani?
- What is the position of the US? Will D. Trump reverse the position of the Obama administration (once again forging strong ties with Saudi Arabia, new antagonism with Iran)?
- What will be the consequences of the crisis between Qatar and other Gulf countries (Saudi Arabia, United Arab Emirates)?
- Review of the situation in Russia, Latin America (Venezuela, Brazil) and Africa (Nigeria) from an oil and gas point of view.

**15.30** *Coffee break*

**16.00** **Session 3: Current issues**

- The price of oil. What is the current price ceiling for oil? Is the price of oil limited by the production cost of shale oil? Are we close to a “peak demand”? What is the oil consumption situation in the US, Europe, China and India?
- The impact of hurricane Harvey on the oil industry
- How will renewable energies develop over coming years? Are renewable energies competitive with traditional sources of energy?
- Environment: what point have we reached with climate change? What is a reasonable price for CO<sub>2</sub>?

**17.30** *End of the meeting*

**17.45** *Bus transfer to the Petit Palais, Avenue Winston Churchill, Paris 8*

**18.30** *Visit of an exhibition at the Petit Palais (The art of pastel from Degas to Redon)*

**20.00** *Dinner at the MiniPalais, 3 Avenue Winston Churchill, Paris 8*