

Friday 20 April 2018

NEW VENUE



Domaine de Vert-Mont

3 avenue Tuck Stell, Rueil-Malmaison

Agenda

10.00 *Welcome coffee and Registration*

10.15 Session 1: Energy markets developments

- Are China's environmental policy objectives consistent with its energy policy? What could prevent the new Chinese Carbon Market from succeeding?
- Will OPEC and non OPEC countries production cut deal succeed in preserving oil price from falling below present levels? What next for OPEC in terms of strategy?
- The shale technology revolution is shifting The U.S. role in world oil and natural gas markets from market taker to market maker. How will this affect and be affected by market forces, geopolitical dynamics and emerging U.S. energy policy & politics in the Trump Administration?
- What will this mean for oil and natural gas price and supply security, and future energy cycles?
- How does EU gas strategy affect its future relations with Russia?

12.30 *Lunch*

14.00 Session 2: Middle East

- How are the substantial political and economic reforms in MENA affected by the region's geopolitical uncertainty?
- What are the implications for oil markets & regional geopolitics of recent development in Iraq, Iran and Saudi Arabia?
- Will the Saudi leaders be able to start delivering on key elements of the economic reform Vision 2030? What could derail the success of the Saudi new leadership policies? What are the potential risks of a failure?
- After Iran and UAE, what are the prospects for nuclear energy further deployment in the Middle East?

15.30 *Coffee break*

16.00 Session 3: Oil and gas industry: responding to structural shifts and environmental challenges

- What is the impact of funds and sovereign wealth funds shifting position towards fossil fuels producers and projects? How could industry players adjust to such shift?
- Will energy transition oriented policies lead to a great reconfiguration in the future for refining, chemicals and energy-intensive industries?
- How are oil and gas producing countries, and their NOCs, prepare for the local and global energy transition?
- Several producing countries are considering partial privatization of their NOCs. What are the conditions for such developments to succeed?

17.30 *End of the meeting*

17.45 *Visit of the Château de la Malmaison*

19.15 *Bus transfer to Paris*

20.00 *Dinner at Ladurée Paris Champs Elysées, 75 Avenue des Champs Elysées, Paris 8*